

6th Annual

EU Biofuels Seminar

Strategies to sustain growth pre and post 2020

April 26, 2017 | Grand Hotel Kempinski | Geneva, Switzerland



At a time of increased market uncertainty, this focused event returns for its 6th edition to debate the very latest issues impacting the European biofuels industry. To do so, it will provide a comprehensive overview of the European and global biofuels and feedstock markets, particularly in relation to discussing strategies to sustain growth pre and post 2020.

Armed with a great speaker faculty and networking opportunities, this event will provide you with the perfect platform to debate the very latest developments, market challenges and assess new business opportunities.

Why Attend?

- **Big picture: Macroeconomics and oil fundamentals**
Analyzing the impacts on the European biofuels business case along with Brexit and the US presidential election
- **Policy developments, challenges and new opportunities** – Update on progress made on 2020 targets, clarifying the post 2020 environment and impact of electric vehicles on biofuels
- **Biofuels feedstock under the microscope** – Examining the advanced biofuels capable of large-scale production
- **Innovations in biofuels technology** – Exploring development of bio-energy with carbon capture and storage technology
- **Latest developments in markets and trading** – Examining the supply and demand balance worldwide, and changes in trade flows and export potentials
- **Best practices from abroad** – Latest developments, challenges and lessons to learn from Latin and North America, Asia and Africa
- **Extended panel sessions** – There is now more time to have your say and question our panels of experts
- **More networking opportunities** – Including a post conference drinks reception with attendees of our Inaugural Platts European Grains Seminar



Emmanuel Desplechin
Secretary-General,
European Renewable
Ethanol Association
(ePure)



Aaron Berry
Head of Biofuel
Strategy,
Department for
Transport, UK



Kevin McGeeny
CEO,
Starsupply



Robert Boyd
Manager,
Environment –
Alternative Fuels,
IATA



Greg Archer
Clean Vehicles
Manager,
Transport &
Environment



George Hayes
Head of Global
Renewable Fuel
Marketing,
CHS

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Agriculture

Wednesday, April 26th, 2017

08.00 **Networking Breakfast – Sponsored by:**



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08.50 **Chairman’s welcoming remarks**

Sean Bartlett, Managing Editor, EMEA Biofuels,
S&P Global Platts

Session 1: Big picture – Macroeconomics and oil fundamentals, what does it mean for biofuels?

08:55 **Global macroeconomics and oil fundamentals – Analyzing impacts on the European biofuels business case**

- Latest on the oil price and its implications
- What impact will Brexit and the US presidential election have on the global biofuels industry?

Jean-Michel Six, Managing Director and Chief European Economist, **S&P Global Ratings**

Session 2: Policy leader perspectives: What do EU proposals mean for biofuels?

Update on the RED: Clarifying the post 2020 environment for biofuels

- Reviewing legislative proposals revising the EU’s 2009 renewables directive – potential pan European legislation, country and advanced fuel mandates, and how will ‘advanced’ be defined?
- Phasing out food based biofuels – analyzing potential legal and political challenges, and examining the public perception debate
- Evaluating the findings of the Globiom Study into ILUC – is it becoming less of a problem?
- Assessing changes to sustainability certification schemes following amendments to the RED and FQD
- How can the industry impact the directive over the coming 2 years?

09:20 **The European Commission perspective**

Ruta Baltause, Policy Officer,
European Commission

09:40 **The first generation perspective**

Emmanuel Desplechin, Secretary-General,
European Renewable Ethanol Association (ePure)

10:00 **The second generation perspective**

Angel Alberdi, Secretary-General, **European Waste-to-Advanced-Biofuels Association**

10:20 **The oil major perspective**

Gabriele Walli, Feedstock & Biofuel Supply,
OMV Refining & Marketing

10:40 **The UK government perspective**

Aaron Berry, Head of Biofuel Strategy,
Department for Transport,
Department for Transport, UK

11:00 **Networking and Refreshment** – Available to sponsor

11:30 **The broker perspective**

Kevin McGeeny, CEO, **Starsupply**

11:50 **The certification system perspective**

Dr. Norbert Schmitz, Managing Director,
ISCC System

12:10 **Policy Panel:** Presenters from proceeding session will take questions from the chair

12:45 **Analyzing the impact of electric vehicles on liquid fuels and biofuels moving forwards?**

- To what extent is it offering an immediate solution?
- Understanding the car manufacturer position
- Impact of dieselgate on the biodiesel market

Greg Archer, Clean Vehicles Manager,
Transport & Environment

13:05 **Networking Lunch** – Available to sponsor

Session 3: Biofuels feedstock markets under the microscope

14:15 **Feedstock Panel:** Examining the advanced biofuels capable of large-scale production

- Investigating how the second generation industry faces logistical and cost hurdles in obtaining large volumes of suitable feedstock
- What domestic advanced feedstocks will be favored in future?
- Exploring the potential of cellulosic ethanol versus gasoline
- To what extent is algae-to-fuel losing out to high-value chemicals?
- Innovations in turning industrial and landfill waste gases into biofuels - but is there enough waste?
- Exploring the commercial viability and barriers of other feedstocks for biofuels production such as renewable jet fuel to be produced at scale

Angel Alberdi, Secretary General, **European Waste-to-Advanced-Biofuels Association**

Bo Gleerup, Co-Founder, **Nordic Green**

Patrick Gruber, CEO, **Gevo**

Carl Wolf, Vice President, Europe, **LanzaTech**

Robert Boyd, Manager, Environment –
Alternative Fuels, **IATA**

Moderated by:

Aaron Berry, Head of Biofuel Strategy,
Department for Transport, UK

Session 4: Innovations in biofuels technology

15.05 Exploring development of bio-energy with carbon capture and storage (BECCS) technology
Samantha McCulloch, Energy Analyst, Carbon Capture and Storage, **International Energy Agency**

15.25 Focus on efficiency in the Port of Amsterdam: Making better and more efficient use of the existing assets

- Outlining construction on the biggest sea lock in the world, which will have significant impact on the efficiency of the Port of Amsterdam

Didier de Beaumont, Project Leader, Energy Cluster, **Port of Amsterdam**

15:45 Networking and Refreshment – Available to sponsor

Session 5: Latest developments in markets, trading and pricing

16.15 Pricing outlook, overview and performance of the key benchmarks
Sean Bartlett, Managing Editor, EMEA Biofuels, **S&P Global Platts**

16.35 Markets & Trading Panel: Examining the supply and demand balance worldwide, and changes in trade flows and export potentials

- How are imports factored into the supply equation in Europe?
- Examining the trading and transaction system elements of the RED recommendations
- Are imported biofuels regulated and managed to the same high degree of sustainability criteria that govern biofuels produced in Europe?
- Latest on anti-dumping duties cases by region
- Assessing ethanol versus biodiesel margins
- Examples of biofuels hedging best practices

Timo Huhtisaari, Sustainability and Biofuels Expert, **North European Oil Trade**

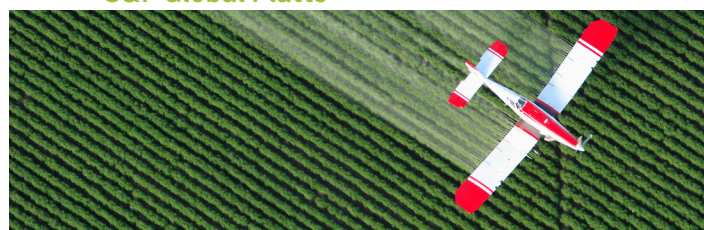
Michael Fiedler-Panajotopoulos, Director Sales & Public Affairs, **PETROTEC**

Ohene Akoto, Director, **Jatropha Africa**

George Hayes, Head of Global Renewable Fuel Marketing, **CHS**

Moderated by:

Sean Bartlett, Managing Editor, EMEA Biofuels, **S&P Global Platts**


Session 6: Best practices from abroad

17.25 International Panel: Latest developments, challenges, opportunities and lessons to learn from Latin and North America, Asia and Africa

- Examining slowing ethanol demand in Brazil and Argentina, their opportunities in other markets, and the current pricing and regulatory environment
- Latest on tax incentives to boost advanced biofuels in the US and general state of play for the market alongside Mexico
- Dissecting China's and India's policies, market and trade dynamics

Patrick Gruber, CEO, **Gevo**

Ohene Akoto, Director, **Jatropha Africa**

Geraldine Kutas, Head of International Affairs, **The Brazilian Sugarcane Industry Association**

Virendra Jain, Sugar and Biofuels Analyst, **Engelhart Commodities Trading Partners**

Alfredo Langesfeld, Managing Director, **GEA Biodiesel**

Moderated by:

Sean Bartlett, Managing Editor, EMEA Biofuels, **S&P Global Platts**

18:15 Chairman's concluding remarks and close of conference

Sean Bartlett, Managing Editor, EMEA Biofuels, **S&P Global Platts**

18:20 Networking and Refreshment – Available to sponsor

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Venue

Grand Hotel Kempinski
Quai du Mont-Blanc 19
1201 Genève
Switzerland
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www.kempinski.com/geneva-hotel

Discount accommodations

A limited number of rooms have been reserved for Platts EU Biofuels Seminar participants at the Grand Hotel Kempinski at the following preferential rates. The discounted rates are for the nights of April 25-26 only. These rates will be honoured until the group block is sold-out and are subject to availability.

Room rates

Single/Double: 340/380 CHF + VAT

The above mentioned rates are quoted in Swiss Francs (CHF) per room, per night, including VAT at 3.8%, service and are non-commissionable. The city tax is at CHF 4.75 per person, per night. Any increases in government tax/VAT will be passed on the Customer directly.

To book your accommodation, please use the following link: <http://plts.co/lu7m3089nbB>, contact the hotel directly on +41-22-908-9081 or email: reservations.grandhoteltgeneva@kempinski.com and quote "S&P Global Platts" when making your booking to receive the discounted rates.

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